

BIDDING DOCUMENTS

**CONSULTING SERVICES FOR
LRT LINE2 WEST EXTENSION PROJECT for
the Light Rail Transit Authority (LRTA)**

PART 1

PUBLIC BIDDING NO. 18-380-10

Brief Project Description

The project focuses on the West Extension, starting from the existing Recto Station in the East to Tutuban Mall near the Divisoria market and further to Pier 4 along Road R10, stopping at three (3) additional stations (Tutuban, Divisoria and Pier 4).

The original line referred to herein as the existing line (“Existing Line 2”), was completed in 2004 and spans 13.8 kilometer from Santolan (Pasig) East of Metro Manila to Recto (Central Manila). It Follows the radial route R-6 passing through Magsaysay and Aurora Boulevards. It has eleven (11) stations: Recto, Legarda, Pureza, V.Mapa, J.Ruiz, Gilmore, Betty Go-Belmonte, Araneta Center, Anonas, Katipunan and Santolan. Two of these statons – at Recto (Transfer to Line1) and Cubao (Transfer to Line3). All stations are elevated, except Katipunan which is underground.

The extension is in accordance with the 1998 MMUTIS Plan as well as the more recent 2013 Transport Roadmap for the Greater Capital Region. The design parameters will essentially be the same as those of the original line. The Tutuban Station is foreseen to be a major transfer station for the Proposed North-South Railway Project and LRT2 and thus strengthens the interconnectivity of the evolving Mega Manila Rail Network, including Divisoria and Pier 4 Stations.

Funding/financial support for the project is to be provided by the national government through the DOTr.

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CHECKLIST OF ELIBILITY REQUIREMENTS

I. Class “A” Documents –

1. Eligibility Documents Submission Form (Use Annex A)

Legal Documents

2. PhilGEPS Certificate of Registration and Membership

Technical Documents

3. Statement of the Consultant’s Nationality (Use Annex B)
4. Curriculum Vitae for the Proposed Professional Staff (Use Annex C)
5. Statement of Completed Contracts (Use Annex D)
6. Consultant’s Project References (Use Annex D.1)
7. Certificate of Good Standing and Satisfactory Completion or equivalent Document
8. Statement of Ongoing and Awarded But Not Yet Started Contracts (Use Annex E)

II. Class “B” Document –

9. If applicable, the Joint Venture Agreement (JVA) in case the joint venture is already in existence, or duly notarized statements from all the potential joint venture partners in accordance with Section 24.1(b) of the IRR of RA 9184.

SECTION I. REQUEST FOR EXPRESSION OF INTEREST

REQUEST FOR EXPRESSION OF INTEREST FOR

CONSULTING SERVICES FOR LRT LINE2 WEST EXTENSION PROJECT FOR THE LIGHT RAIL TRANSIT AUTHORITY (LRTA)

The *Light Rail Transit Authority (LRTA) and its Procuring Agent, the Department of Budget and Management – Procurement Service (DBM-PS)*, through the *GAA 2015 (RA 10651) and 2016 RA 10717) of the Department of Transportation (DoTr)*, intends to apply the sum of **P 382,144,730.00** being the Approved Budget for the Contract (ABC) to payments under the contract for the CONSULTING SERVICES FOR LRT LINE2 WEST EXTENSION PROJECT for the Light Rail Transit Authority (LRTA)/ *PB No.18-380-10*. Bids received in excess of the ABC shall be automatically rejected at the opening of the financial proposals.

The *Department of Budget and Management – Procurement Service (DBM-PS)* now calls for the submission of eligibility documents for the CONSULTING SERVICES FOR LRT LINE2 WEST EXTENSION PROJECT for the Light Rail Transit Authority (LRTA).

The BAC shall hold a Preliminary Meeting to discuss the terms and conditions under the REI on **November 20, 2018; 10:00 AM**. Interested consultants must submit their eligibility documents on or before **December 4, 2018; 10:00 AM** at *PS Conference Room, DBM Compound, RR Road, Cristobal Street, Paco, Manila*. Applications for eligibility will be evaluated based on a non-discretionary “pass/fail” criterion.

The BAC shall draw up the short list of consultants from those who have submitted eligibility documents/Expression of Interest and have been determined as eligible in accordance with the provisions of Republic Act 9184 (RA 9184), otherwise known as the “Government Procurement Reform Act”, and its Implementing Rules and Regulations (IRR). The short list shall consist of **five (5)** prospective bidders who will be entitled to submit bids. The criteria and rating system for short listing are:

- a. Applicable Experience of the Firm; (30 points)
- b. Qualification of Key Personnel (50 points); and
- c. Current Workload Relative to Capacity (20 points).

Bidding will be conducted through open competitive bidding procedures using non-discretionary “pass/fail” criterion as specified in the IRR of RA 9184.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines.

The Procuring Entity shall evaluate bids using the *Quality Cost Based Evaluation/Selection (QCBE/QCBS)* procedure (85% for Technical, 15% for Financial). The criteria and rating system for the evaluation of bids shall be provided in the Instructions to Bidders

The contract shall be completed within one thousand seven hundred forty (1,740) calendar days from the effective date indicated in the Notice to Proceed.

The ***Department of Budget and Management – Procurement Service (DBM-PS)*** reserves the right to reject any and all bids, annul the bidding process, or not award the contract at any time prior to contract award, without thereby incurring any liability to the affected bidder or bidders.

For further information, please refer to:

Bids and Awards Committee X (BAC X)
DBM Compound, RR Road,
Cristobal St., Paco Manila
pd10@ps-philgeps.gov.ph
689-7750 loc. 4002

(SGD) ENGR. PABLO ROMAN C. ANDRES
Chairperson, BAC X

SECTION II. ELIGIBILITY DOCUMENTS

1. Eligibility Criteria

- 1.1. The following persons/entities shall be allowed to participate in the bidding for Consulting Services:
 - (a) Duly licensed Filipino citizens/sole proprietorships;
 - (b) Partnerships duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
 - (c) Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
 - (d) Cooperatives duly organized under the laws of the Philippines, and of which at least sixty percent (60%) interest belongs to citizens of the Philippines; or
 - (e) Persons/entities forming themselves into a joint venture, *i.e.*, a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, That Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their JVA.
- 1.2. When the types and fields of Consulting Services involve the practice of professions regulated by law, those who will actually perform the services shall be Filipino citizens and registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions specified in the **EDS**.
- 1.3. If the Request for Expression of Interest allows participation of foreign consultants, prospective foreign bidders may be eligible subject to the qualifications stated in the **EDS**.
- 1.4. Government corporate entities may be eligible to participate only if they can establish that they (a) are legally and financially autonomous, (b) operate under commercial law, and (c) are not dependent agencies of the GOP or the Procuring Entity.

2. Eligibility Requirements

- 2.1. The following eligibility requirements, together with the Eligibility Documents Submission Form, shall be submitted on or before the date of the eligibility check specified in the Request for Expression of Interest and Clause 5 for purposes of determining eligibility of prospective bidders:
 - (a) Class “A” Documents –

Legal Documents

- (i) PhilGEPS Certificate of Registration and Membership in accordance with Section 8.5.2 of the IRR, except for foreign bidders participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 24.1 of the IRR, provided, that the winning Consultant shall register with PhilGEPS in accordance with Section 37.1.4 of the IRR;

Technical Documents

- (ii) Statement of the prospective bidder of all its ongoing and completed government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid, within the relevant period provided in the **EDS**. The statement shall include, for each contract, the following:
 - (ii.1) the name and location of the contract;
 - (ii.2) date of award of the contract;
 - (ii.3) type and brief description of consulting services;
 - (ii.4) consultant's role (whether main consultant, subconsultant, or partner in a JV)
 - (ii.5) amount of contract;
 - (ii.6) contract duration; and
 - (ii.7) certificate of satisfactory completion or equivalent document specified in the **EDS** issued by the client, in the case of a completed contract;
 - (iii) Statement of the consultant specifying its nationality and confirming that those who will actually perform the service are registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions in accordance with Clause 1.2, including their respective curriculum vitae.
- (b) Class "B" Document –
- If applicable, the Joint Venture Agreement (JVA) in case the joint venture is already in existence, or duly notarized statements from all the potential joint venture partners in accordance with Section 24.1(b) of the IRR of RA 9184.

Financial Document

(i) The consultant's audited financial statements, showing, among others, the consultant's total and current assets and liabilities, stamped "received" by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission.

(b) Class "B" Document –

Valid joint venture agreement (JVA), in case a joint venture is already in existence. In the absence of a JVA, duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful, shall be included in the bid. Failure to enter into a joint venture in the event of a contract award shall be ground for the forfeiture of the bid security. Each partner of the joint venture shall submit the legal eligibility documents. The submission of technical and financial documents by any of the joint venture partners constitutes compliance.

2.2. The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

2.3. Prospective bidders may obtain a full range of expertise by associating with individual consultant(s) and/or other consultants or entities through a JV or subcontracting arrangements, as appropriate. However, subconsultants may only participate in the bid of one short listed consultant. Foreign Consultants shall seek the participation of Filipino Consultants by entering into a JV with, or subcontracting part of the project to, Filipino Consultants.

3. Format and Signing of Eligibility Documents

3.1. Prospective bidders shall submit their eligibility documents through their duly authorized representative on or before the deadline specified in Clause 5.

3.2. Prospective bidders shall prepare an original and copies of the eligibility documents. In the event of any discrepancy between the original and the copies, the original shall prevail.

- 3.3. The Eligibility Documents Submission Form shall be signed by the duly authorized representative/s of the Bidder. Failure to do so shall be a ground for the rejection of the eligibility documents.
- 3.4. Any interlineations, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the prospective bidder.

4. Sealing and Marking of Eligibility Documents

- 4.1. Prospective bidders shall enclose their original eligibility documents described in Clause 2.1, in a sealed envelope marked “ORIGINAL – ELIGIBILITY DOCUMENTS”. Each copy thereof shall be similarly sealed duly marking the envelopes as “COPY NO. ___ - ELIGIBILITY DOCUMENTS”. These envelopes containing the original and the copies shall then be enclosed in one single envelope.
- 4.2. The original and the number of copies of the eligibility documents as indicated in the **EDS** shall be typed or written in indelible ink and shall be signed by the prospective bidder or its duly authorized representative/s.
- 4.3. All envelopes shall:
 - (a) contain the name of the contract to be bid in capital letters;
 - (b) bear the name and address of the prospective bidder in capital letters;
 - (c) be addressed to the Procuring Entity’s BAC specified in the **EDS**;
 - (d) bear the specific identification of this Project indicated in the **EDS**; and
 - (e) bear a warning “DO NOT OPEN BEFORE...” the date and time for the opening of eligibility documents, in accordance with Clause 5.
- 4.4. Eligibility documents that are not properly sealed and marked, as required in the bidding documents, shall not be rejected, but the bidder or its duly authorized representative shall acknowledge such condition of the documents as submitted. The BAC shall assume no responsibility for the misplacement of the contents of the improperly sealed or marked eligibility documents, or for its premature opening.

5. Deadline for Submission of Eligibility Documents

Eligibility documents must be received by the Procuring Entity’s BAC at the address and on or before the date and time indicated in the Request for Expression of Interest and the **EDS**.

6. Late Submission of Eligibility Documents

Any eligibility documents submitted after the deadline for submission and receipt prescribed in Clause 5 shall be declared “Late” and shall not be accepted by the Procuring Entity. The BAC shall record in the minutes of submission and opening of

eligibility documents, the Bidder's name, its representative and the time the eligibility documents were submitted late.

7. Modification and Withdrawal of Eligibility Documents

- 7.1. The prospective bidder may modify its eligibility documents after it has been submitted; provided that the modification is received by the Procuring Entity prior to the deadline specified in Clause 5. The prospective bidder shall not be allowed to retrieve its original eligibility documents, but shall be allowed to submit another set equally sealed, properly identified, linked to its original bid marked as "ELIGIBILITY MODIFICATION" and stamped "received" by the BAC. Modifications received after the applicable deadline shall not be considered and shall be returned to the prospective bidder unopened.
- 7.2. A prospective bidder may, through a letter of withdrawal, withdraw its eligibility documents after it has been submitted, for valid and justifiable reason; provided that the letter of withdrawal is received by the Procuring Entity prior to the deadline prescribed for submission and receipt of eligibility documents.
- 7.3. Eligibility documents requested to be withdrawn in accordance with this Clause shall be returned unopened to the prospective bidder concerned. A prospective bidder that withdraws its eligibility documents shall not be permitted to submit another set, directly or indirectly, for the same project. A prospective bidder that acquired the eligibility documents may also express its intention not to participate in the bidding through a letter which should reach and be stamped by the BAC before the deadline for submission and receipt of eligibility documents.

8. Opening and Preliminary Examination of Eligibility Documents

- 8.1. The BAC will open the envelopes containing the eligibility documents in the presence of the prospective bidders' representatives who choose to attend, at the time, on the date, and at the place specified in the **EDS**. The prospective bidders' representatives who are present shall sign a register evidencing their attendance.

In case the submitted eligibility envelopes cannot be opened as scheduled due to justifiable reasons, the BAC shall take custody of the said envelopes and reschedule the opening on the next working day or at the soonest possible time through the issuance of a Notice of Postponement to be posted in the PhilGEPS website and the website of the Procuring Entity concerned.

- 8.2. Letters of withdrawal shall be read out and recorded during the opening of eligibility documents and the envelope containing the corresponding withdrawn eligibility documents shall be returned unopened to the withdrawing prospective bidder.
- 8.3. The eligibility documents envelopes and modifications, if any, shall be opened one at a time, and the following read out and recorded:

- (a) the name of the prospective bidder;
 - (b) whether there is a modification or substitution; and
 - (c) the presence or absence of each document comprising the eligibility documents vis-à-vis a checklist of the required documents.
- 8.4. The eligibility of each prospective bidder shall be determined by examining each bidder's eligibility requirements or statements against a checklist of requirements, using non-discretionary "pass/fail" criterion, as stated in the Request for Expression of Interest, and shall be determined as either "eligible" or "ineligible." If a prospective bidder submits the specific eligibility document required, he shall be rated "passed" for that particular requirement. In this regard, failure to submit a requirement, or an incomplete or patently insufficient submission, shall be considered "failed" for the particular eligibility requirement concerned. If a prospective bidder is rated "passed" for all the eligibility requirements, he shall be considered eligible to participate in the bidding, and the BAC shall mark the set of eligibility documents of the prospective bidder concerned as "eligible." If a prospective bidder is rated "failed" in any of the eligibility requirements, he shall be considered ineligible to participate in the bidding, and the BAC shall mark the set of eligibility documents of the prospective bidder concerned as "ineligible." In either case, the BAC chairperson or his duly designated authority shall countersign the markings.

9. Short Listing of Consultants

- 9.1. Only prospective bidders whose submitted contracts are similar in nature and complexity to the contract to be bid as provided in the **EDS** shall be considered for short listing.
- 9.2. The BAC shall draw up the short list of prospective bidders from those declared eligible using the detailed set of criteria and rating system to be used specified in the **EDS**.
- 9.3. Short listed consultants shall be invited to participate in the bidding for this project through a Notice of Eligibility and Short Listing issued by the BAC.

10. Protest Mechanism

Decision of the Procuring Entity at any stage of the procurement process may be questioned in accordance with Section 55 of the IRR of RA 9184.

SECTION III. ELIGIBILITY DATA SHEET

Eligibility Data Sheet

Eligibility Documents															
1.2	<p>The following registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions shall be required to submit a copy of their License which shall be attached together with their respective Curriculum Vitae (CV)</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">Key Personnel</th> <th style="text-align: center;">Licensure</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Chief Civil Engineer</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> <tr> <td style="text-align: center;">Project Engineer</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> <tr> <td style="text-align: center;">Geotechnical Engineer</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> <tr> <td style="text-align: center;">Architect</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> <tr> <td style="text-align: center;">Communications Expert/Engineer</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> <tr> <td style="text-align: center;">Estimator/Quantity Surveyor</td> <td style="text-align: center;"><i>PRC License</i></td> </tr> </tbody> </table>	Key Personnel	Licensure	Chief Civil Engineer	<i>PRC License</i>	Project Engineer	<i>PRC License</i>	Geotechnical Engineer	<i>PRC License</i>	Architect	<i>PRC License</i>	Communications Expert/Engineer	<i>PRC License</i>	Estimator/Quantity Surveyor	<i>PRC License</i>
Key Personnel	Licensure														
Chief Civil Engineer	<i>PRC License</i>														
Project Engineer	<i>PRC License</i>														
Geotechnical Engineer	<i>PRC License</i>														
Architect	<i>PRC License</i>														
Communications Expert/Engineer	<i>PRC License</i>														
Estimator/Quantity Surveyor	<i>PRC License</i>														
1.3	No further instructions.														
2.1(a)(ii)	<p>The statement of all ongoing and completed government and private contracts shall include all such contracts <u>within last fifteen (15) years</u> prior to the deadline for the submission and receipt of eligibility documents.</p> <p>Attached as Annexes “D” and “E” in Section IV. Bidding Forms are the standard forms for this requirement including the instructions and guidelines in the accomplishment of said forms.</p>														
2.1(a)(iv.7)	<p>Proponent must show certification or any equivalent document from each of their client, as stated in the Statement of Completed Contracts form, that they are in good standing and have implemented <i>similar projects (clause 9.1)</i> to their client’s expectation. <u>This particular requirement of submitting certification or equivalent document shall only apply to contracts that are similar in nature to the project at hand.</u></p> <p>The documents must be in English. A translation of the documents in English certified by the appropriate embassy or consulate in the Philippines must accompany said documents if they are in other foreign language.</p> <p>A translation of the documents in English certified by the Philippine Embassy/ Consulate in the country where the document is coming from</p>														

	shall likewise be accepted.															
4.2	<p>Each prospective bidder shall submit one (1) original and two (2) additional copies of its eligibility documents.</p> <p>A Softcopy of the <u>Eligibility Documents</u> shall be provided in searchable PDF on or before the deadline of the submission of the Eligibility Documents.</p>															
4.3(c)	<p>Light Rail Transit Authority ((LRTA) through its Procuring Agent, Department of Budget and Management – Procurement Service</p> <p>Bids and Awards Committee X (BAC X) Bidding Room A, 2nd Floor PS Bldg., Cristobal Street, Paco, Manila</p>															
4.3(d)	<p>Name of the Project: CONSULTING SERVICES FOR LRT LINE2 WEST EXTENSION PROJECT for the Light Rail Transit Authority (LRTA).</p> <p>Brief Description of the Project: <i>The project focuses on the West Extension, starting from the existing Recto Station in the East to Tutuban Mall near the Divisoria market and further to Pier 4 along Road R10, stopping at three (3) additional stations (Tutuban, Divisoria and Pier 4).</i></p>															
5	<p>Light Rail Transit Authority ((LRTA) through its Procuring Agent, Department of Budget and Management – Procurement Service</p> <p>Bids and Awards Committee X (BACX) Bidding Room A, 2nd Floor PS Bldg., Cristobal Street, Paco, Manila</p>															
8.1	<p>The place of opening of eligibility documents is:</p> <p>Department of Budget and Management – Procurement Service 2nd Floor PS Bldg., Cristobal Street, Paco, Manila</p> <p>The date and time of opening of eligibility documents is <u>December 4, 2018; 10:00 AM</u></p>															
9.1	Similar contracts shall refer to contracts for the <u>Design and construction supervision of Railway Projects</u> . Click here to enter text.															
9.2	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5" style="text-align: center;">Short Listing Evaluation Criteria</th> </tr> <tr> <th style="width: 60%;">Criteria</th> <th style="width: 10%;">Score (%)</th> <th style="width: 10%;">Pts.</th> <th style="width: 10%;">Pts.</th> <th style="width: 10%;">Pts.</th> </tr> </thead> <tbody> <tr> <td style="background-color: yellow;">I. APPLICABLE EXPERIENCE OF FIRM</td> <td style="background-color: yellow;"></td> <td style="background-color: yellow;"></td> <td style="background-color: yellow;"></td> <td style="background-color: yellow; text-align: center;">30</td> </tr> </tbody> </table>	Short Listing Evaluation Criteria					Criteria	Score (%)	Pts.	Pts.	Pts.	I. APPLICABLE EXPERIENCE OF FIRM				30
Short Listing Evaluation Criteria																
Criteria	Score (%)	Pts.	Pts.	Pts.												
I. APPLICABLE EXPERIENCE OF FIRM				30												

A. Similar Projects Handled [e.g. Viaduct, Station Design, Electro-mechanical or Rolling stock (pertaining to rail)]				15	
- 5 or more rail design projects	100%				
- 4 rail design projects	90%				
- 3 rail design projects	80%				
- 2 rail design projects	70%				
- 1 rail design project	60%				
B. Rail Construction Projects Handled (Construction Supervision)				10	
- 2 or more rail construction projects	100%				
- 1 rail construction projects	70%				
- No rail construction project	0%				
C. Relationship with Client (Railway Consultancy Projects)				5	
- with repeat engagement	100%				
- No repeat engagement	0%				
II. Qualification of Key Personnel				50	
A. Project Manager				5	
1. Educational Attainment			1		
- with masteral degree	100%				
- with bachelor's degree	70%				
- No bachelor's degree	0%				
2. Work Experience for at least ten (10) years in project management related to rails project			4		
- with 15 years or more experience (as project manager) in similar or related projects	100%				
- with 13 to less than 15 years experience in similar or related projects	90%				
- with 11 to less than 13 years experience in similar or related projects	80%				
- with 10 to less than 11 years experience in similar or related projects	70%				
- below 10 years experience similar or related projects	40%				
- No experience in similar or related projects	0%				
B. Systems Specialist				5	
1. Educational Attainment			1		
- with Engineering-related masteral degree	100%				
- with Engineering-related bachelor's degree	85%				
- with other bachelor's degree	70%				
- No bachelor's degree	0%				
2. Work Experience			4		
- with 15 years or more experience (as system specialist) in similar or related projects	100%				

	- with 13 to less than 15 years years experience in similar or related projects	90%			
	- with 11 to less than 13 years years experience in similar or related projects	80%			
	- with 10 to less than 11 years years experience in similar or related projects	70%			
	- below 10 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
	- below one (1) year	50			
C. Chief Civil Engineer				3	
1. Educational Attainment			1		
	- with Engineering-related masteral degree	100%			
	- with Engineering-related bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2. Work Experience			2		
	- with 10 years or more experience (as Civil Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
D. Project Engineer				3	
1. Educational Attainment			1		
	- with Engineering-related masteral degree	100%			
	- with Engineering-related bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2. Work Experience			2		
	- with 10 years or more experience (as Project Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or	40%			

	related projects				
	- No experience in similar or related projects	0%			
E. Geotechnical Engineer			3		
1.	Educational Attainment		1		
	- with Engineering-related masteral degree	100%			
	- with Engineering-related bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2.	Work Experience		2		
	- with 10 years or more experience (as Civil Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
F. Environmental and RAP Specialist			3		
1.	Educational Attainment		1		
	- with masteral degree	100%			
	- with bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2.	Work Experience		2		
	- with 10 years or more experience (as Environmental and RAP Specialist) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
G. Architect			3		
1.	Educational Attainment		1		
	- with Architecture-related masteral	100%			

	degree				
	- with BS Architecture degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
	2. Work Experience		2		
	- with 10 years or more experience (as an Architect) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
	H. Contracts and Documents Specialist		3		
	1. Educational Attainment		1		
	- with masteral degree	100%			
	- with bachelor's degree	70%			
	- No bachelor's degree	0%			
	2. Work Experience		2		
	- with 10 years or more experience (as Contracts and Documents Specialist) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
	I. Signaling Expert / Engineer		3		
	1. Educational Attainment		1		
	- with related masteral degree	100%			
	- with related (IT-related or EE) bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
	2. Work Experience		2		
	- with 10 years or more experience (as Signaling Expert / Engineer) in similar or related projects	100%			

	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
J. Communications Expert / Engineer			3		
1. Educational Attainment			1		
	- with related (IT-related Engineer) masteral degree	100%			
	- with related (IT-related Engineer) bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2. Work Experience			2		
	- with 10 years or more experience (as Communications Expert / Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
K. Trackworks Expert / Engineer			3		
1. Educational Attainment			1		
	- with Engineering-related masteral degree	100%			
	- with Engineering-related bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2. Work Experience			2		
	- with 10 years or more experience (as Trackworks Expert / Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or	40%			

	related projects				
	- No experience in similar or related projects	0%			
L. Power and Catenary Expert / Engineer			3		
1.	Educational Attainment		1		
	- with Engineering related masteral degree	100%			
	- with Electrical Engineering degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2.	Work Experience		2		
	- with 10 years or more experience (as Power and Catenary Expert / Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
M. Rolling Stock Expert / Engineer			4		
1.	Educational Attainment		1		
	- with Engineering related masteral degree	100%			
	- with Electrical Engineering degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
2.	Work Experience		3		
	- with 10 years or more experience (as Power and Catenary Expert / Engineer) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
N. AFCS Expert / Engineer			3		
1.	Educational Attainment		1		
	- with Engineering-related masters degree	100%			

	- with IT-related Engineering bachelor's degree	85%			
	- with other bachelor's degree	70%			
	- No bachelor's degree	0%			
	2. Work Experience		2		
	- with 10 years or more experience (in system integration-fare collection) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
	O. Estimator		3		
	1. Educational Attainment		1		
	- with masters degree	100%			
	- with bachelor's degree	70%			
	- No bachelor's degree	0%			
	2. Work Experience		2		
	- with 10 years or more experience (as Estimator) in similar or related projects	100%			
	- with 9 to less than 10 years experience in similar or related projects	90%			
	- with 6 to less than 9 years experience in similar or related projects	80%			
	- with 5 to less than 6 years experience in similar or related projects	70%			
	- below 5 years experience in similar or related projects	40%			
	- No experience in similar or related projects	0%			
	III. CURRENT WORKLOAD RELATIVE TO CAPACITY				20
	A. AVERAGE CURRENT WORKLOAD OF CONSULTING FIRM'S CANDIDATE PERSONNEL RELATIVE TO CAPACITY			10	
	- 0 to 1 ongoing project	100%			
	- 2 to 3 ongoing projects	70%			
	- 4 of more ongoing projects	50%			
	B. FINANCIAL CAPACITY (current assets-current liabilities)			10	
	- More than the ABC	100%			
	- Seventy-five percent (75%) to one-hundred percent (100%) of the ABC	90%			
	- Fifty percent (50%) to less than seventy-	70%			

	five percent (75%) of the ABC				
-	Below fifty percent (50%) of the ABC	50%			
Total					100
<p>NOTE:</p> <ol style="list-style-type: none"> 1. Based on the above criteria, the bidders shall be ranked according to their total equivalent points. 2. Only the top five (5) bidders meeting the cut-off score of seventy (70) points shall be included in the shortlist. 					

SECTION IV. BIDDING FORMS

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ELIGIBILITY DOCUMENTS SUBMISSION FORM

[Date]

Department of Budget and Management – Procurement Service
Bids and Awards Committee X (DBM-PS BAC X)
2nd Floor PS Bldg., Cristobal Street, Paco, Manila

Ladies/Gentlemen:

In connection with your Request for Expression of Interest dated *[insert date]* for *[Title of Project]*, *[Name of Consultant]* hereby expresses interest in participating in the eligibility and short listing for said Project and submits the attached eligibility documents in compliance with the Eligibility Documents therefor.

In line with this submission, we certify that:

- a) *[Name of Consultant]* is not blacklisted or barred from bidding by the GOP or any of its agencies, offices, corporations, or LGUs, including foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board;
- b) Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct; and
- c) The undersigned is/are the authorized representative/s for this public bidding as evidenced by herewith attached notarized authority (*e.g., duly notarized Secretary's Certificate issued by the corporation or the members of the joint venture*).

We acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our submission irrespective of whether we are declared eligible and short listed or not.

Yours sincerely,

Signature
Name and Title of Authorized Signatory
Name of Consultant
Address

STATEMENT OF THE CONSULTANT'S NATIONALITY

Department of Budget and Management – Procurement Service
Bids and Awards Committee X (DBM-PS BAC X)
2nd Floor PS Bldg., Cristobal Street, Paco, Manila

Ladies/Gentlemen:

In compliance with the requirements of the Department of Budget and Management – Bids and Awards Committee X (DBM-PS BAC X) for the bidding of the *(Name of the Project/Public Bidding No. __)*, I/we hereby declare the following:

1. [Select one and delete the rest].

[If domestic entity bidder] That (Name of the bidder) is a domestic sole proprietorship/partnership/corporation/joint venture organized or formed under the laws of the Philippines;

[If foreign entity bidder] That (Name of the bidder) is a foreign sole proprietorship/partnership/corporation/joint venture organized or formed under the laws of the (Name of the country);

[If foreign entity bidder] That (Name of the bidder) is registered with the Securities and Exchange Commission and/or any agency authorized by the laws of the Philippines;

2. That the proposed partners/ key staff who shall actually perform the services possess the necessary technical and professional competence as required under ED Clause 1.2;
3. That the following are the proposed Consultants:

Name of Proposed Consultant	Proposed Position	Nationality	Proof of Identification
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

4. That attached herewith are the Curriculum Vitae of the abovementioned personnel *(Annex/es ____)*.

Very truly yours,

Signature: _____

Name and Title of Authorized Signatory: _____

Name of Consultant/Company: _____

Address: _____ Contact No/s. _____

(ANNEX C)

FORMAT OF CURRICULUM VITAE (CV) FOR PROPOSED PROFESSIONAL STAFF

For scoring purposes, please provide all the necessary details as required per section 2 of Evaluation Criteria in the EDS, clause 9.2.

Note: All fields are mandatory. Indicate “N/A” if not applicable.

Name of Firm						
Proposed Position:						
Detailed Task Assigned:						
Personal Information						
Name:						
Profession:			Contact No.		Email Address	
Date of Birth		Sex		Citizenship		Civil Status
Work Experience (start from the current employment)						
Company Name	Inclusive Dates		Total (Year Months)	Position Title	Actual Duties and Responsibilities(State the Name and Descriptions of the Projects handled)	
	From	To			Similar Relevant Experience	Similar Overall Experience
Current Workload (include workload or projects from other companies, if any)						
Company Name	Inclusive Dates		Total (Year Months)	Position Title	Actual Duties and Responsibilities(State the Name and Descriptions of the Projects handled)	
	From	To			Similar Relevant Experience	Similar Overall Experience

Relevant Training (for the last ten (10) years either as a participant or resource speaker)

Course Title	Inclusive Dates		Location	No. of Hours	Conducted / Sponsored by
	From	To			

Education (start from the most recent)

School	Inclusive Dates		Degree Course	Scholarships / Academic Honors Received
	From	To		

For Post-Graduate Education:

School	Inclusive Dates		Degree Course	Please indicate if: (a) With academic subject/s for completion; (b) Completed academic subject/s short of comprehensive exam/thesis; (c) Graduated
	From	To		

Professional Licenses, Membership in Professional Organization, Certifications and Other Credentials

Title	Date Received/Validity

English			Filipino		
Reading	Writing	Speaking	Reading	Writing	Speaking
<input type="checkbox"/> Excellent	<input type="checkbox"/> Excellent	<input type="checkbox"/> Excellent	<input type="checkbox"/> Excellent	<input type="checkbox"/> Excellent	<input type="checkbox"/> Excellent
<input type="checkbox"/> Good	<input type="checkbox"/> Good	<input type="checkbox"/> Good	<input type="checkbox"/> Good	<input type="checkbox"/> Good	<input type="checkbox"/> Good
<input type="checkbox"/> Fair	<input type="checkbox"/> Fair	<input type="checkbox"/> Fair	<input type="checkbox"/> Fair	<input type="checkbox"/> Fair	<input type="checkbox"/> Fair
<input type="checkbox"/> Poor	<input type="checkbox"/> Poor	<input type="checkbox"/> Poor	<input type="checkbox"/> Poor	<input type="checkbox"/> Poor	<input type="checkbox"/> Poor

Notes:

- Photocopy of pertinent documents shall be submitted together with the Curriculum Vitae to evidence qualifications such as but not limited to educational attainment, current and previous employment/s, work experience and professional certifications.
- Failure to indicate the Number of Hours for each relevant training will be given a corresponding score of zero”0”.

Certification:

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and experience.

Signature of Staff Member and Authorized
Representative of the Firm

Date: _____

Full Name of the Staff Member: _____

STATEMENT OF COMPLETED CONTRACTS (ANNEX D)

List of completed Government and Private Contracts, which are SIMILAR in nature and complexity to the contract to be bid within the last Fifteen (15) Years prior to the deadline for the submission and receipt of eligibility documents.

Name of the Consultant _____

Date of Contract	Name of Contract	Location of the Contract	Date of Award of Contract	Type and Brief Description of Consulting Service	Consultant is: a. main consultant b. subcontractor c. partner in a JV	Amount of Contract	Contract Duration

Name and Signature of Authorized Representative

Date

Attachments:

- 1 Project References in the “Annex D.1”
- 2 Certificate of satisfactory completion or certificate of acceptance from the client or official receipt clearly indicating full and final payment
- 3 Copy of the contract, or contract abstract, clearly stating the scope of the contract/project/services

CONSULTANT'S PROJECT REFERENCES (ANNEX D.1)

Using the format below, provide information on similar projects involving similar services.

Project Name:		Country:
Total Project Cost :		
Location within Country:		Professional Staff Provided by Your Firm/Entity(profiles):
Name of Client:		N ^o of Staff:
Address:		N ^o of Staff-Months; Duration of Project:
Start Date (Month/Year):	Completion Date (Month/Year):	Approx. Value of Services:
Name of Associated Consultants, if any:		N ^o of Months of Professional Staff Provided by Associated Consultants:
Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed:		
Narrative Description of Project:		
Description of Actual Services Provided by Your Staff:		

**LIST OF ALL ON-GOING GOVERNMENT AND PRIVATE CONTRACTS, INCLUDING
CONTRACTS AWARDED BUT NOT YET STARTED, WHETHER SIMILAR OR NOT
SIMILAR IN NATURE AND COMPLEXITY TO THE CONTRACT (ANNEX E)**

Name of the Consultant _____

S. No.	Name and Location of the Project	Date of Award of the Contract	Type and Brief Description of Consulting Services	Consultant's Role (Whether Main Consultant, Subcontractor, or Partner in a JV)	Amount of Contract	Contract Duration	Value of Outstanding Contract	Similar Project (Y/N)
Government								
Private								

NOTE: IF THE BIDDER DOES NOT HAVE ANY ON-GOING PROJECT, PLEASE STATE "NONE" IN THE FORM ABOVE AND INCLUDE THE FORM IN THE SUBMISSION OF ELIGIBILITY REQUIREMENTS

Name and Signature of Authorized Representative

Date

